

USDA EGG MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were unchanged. Prices in other areas were generally higher on all eggs. The market tone was fully steady to mostly firm entering the week. Demand was usually moderate to occasionally good and was best where features were either in progress or planned. Supplies were sufficient and usually confidently held on all sizes. Breaking stock demand was light to moderate for adequate to ample offerings. Light type fowl were adequate to fully adequate for normal to less than normal processing schedules.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 2 cents higher on the larger sizes and unchanged to .5 cents higher for mediums; in Boston, prices ranged 1-2 cents higher on the larger sizes and unchanged to 2 cents higher for mediums, when based on previous week average pricing. In New England, prices were unchanged. The market tone was fully steady to mostly firm. Demand improved in some areas and ranged moderate to instances good. Supplies were generally adequate and held with increased confidence. Breaking stock offerings were adequate to ample for the fair demand. Light type fowl were adequate to fully adequate for normal to less than normal schedules.

MIDWEST Prices to producers in lowa-Minnesota-Wisconsin increased 2 cents for large, 1 cent for mediums and was unchanged for small. Prices in other reported areas were sharply higher on the larger sizes and 2 cents higher for mediums. Trade sentiment fully steady to mostly firm. Cartoned egg demand was moderate to good and showing improvement in most locations with reports of many operators gathering and holding inventories for the upcoming Easter holiday. Loose egg demand was mostly moderate. Supplies were adequate to instances barely adequate and confidently held. Central states nest run breaking stock mostly values were unchanged. Offerings adequate for the light to moderate demand. Many breakers were attempting to ride out the upcoming holiday with regular commitments and company owned production. Floor stocks adequate to fully adequate. Schedules mostly full-time. Trade sentiment mostly steady.

<u>CHICAGO</u> Prices for larger sizes advanced 2 cents, smaller sizes increased 1 cent. The market tone was steady to firm. Retail and food service demand in a full range light to good, mostly moderate. Supplies adequate and held with confidence.

SOUTHERN In Atlanta and Florida, prices were sharply higher on the larger sizes and slightly higher on mediums. The market tone was fully steady to mostly firm. Demand improved and was usually moderate. Supplies were mostly sufficient, where available and remain confidently held. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending February 22, 2002 was 53.39 cents, 1.45 cents less than a week earlier and 19.80 cents less than last year. Breaking stock demand was fair and unaggressive for adequate to ample offerings. Light type hens were adequate to fully adequate for regular to reduced processing schedules.

<u>WESTERN</u> Prices 5-6 cents higher on jumbo, 6 cents higher on extra large, 6-7 cents higher on large, and unchanged to 3 cents higher on medium. The Pacific region inventory was 3% higher than last week with California up 5% and Oregon-Washington-Utah up 1%. Retailer demand fairly good. Offerings light.

NEW YORK Prices were unchanged when compared to Friday's values. Trade sentiment entering the week was fully steady to firm. Retail and distributive demand was light to occasionally good, best for promotional activity either planned or in progress. Supplies were sufficient for needs and held with confidence.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS

PER DOZEN.	EXTRA		
NORTHEAST CITIES	LARGE	LARGE	MEDIUM
Boston (Brown)	97-100	89-92	75-77
New York	63-67	61-65	47-51
Philadelphia	58-65	57-63	44.5-49
SOUTHERN CITIES			
Atlanta (1) (2)	49.5-55	47.5-53	37.5-40
Jackson (1)	54-56	52-54	42-44
Major Louisiana Cities (1)	64-74	63-73	45-55
MIDWEST CITIES			
Chicago	56-60	54-58	39-43
Detroit (2)	50-55	49-54	38-42
Major Ohio Cities (2)	52-56	51-54	36-40
Major Wisconsin Cities	53-60	52-58	38-43
WESTERN CITIES			
Houston (1)	74-77	69-73	53-55
California (Grade AA)(1)(3)	92	86	72
(1) - Prices reported weekly(3) - Reported Invoice prices	(2) -	Delivered V	Varehouse

CALIFORNIA Prices 5 cents higher on jumbo, 6 cents higher on extra large, 7 cents higher on large, and 3 cents higher on medium and small. The California inventory was 5% higher than last week. Retailer demand fairly good. Offerings light. Small invoice price 52. Ads in Northern California: majorextra large dozen 2 for \$4, 18 pack 199, 2 for \$6, large 18 pack 2 for \$3, buy 1 get 1 free.

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	94
EXTRA LARGE	92
LARGE	86
MEDIUM	72

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALI	FORNIA	NORTHERN CAL	NORTHERN CALIFORNIA				
	RANGE		RANGE				
JUMBO	239-299	JUMBO	229-279				
EXTRA LARGE	229-279	EXTRA LARGE	219-249				
LARGE	199-219	LARGE	189-239				
MEDIUM	179-199	MEDIUM	169-199				

NATIONAL RETAIL EGG PURCHASES Cooperators estimate orders for the week ending March 01, 2002 will increase by 15 percent. Present week purchases for the week ending February 22, 2002 were 228,107 cases which was 2 percent above the prior week and 20 percent below estimates.

CARTONED	LOOSE	TOTAL
181,086	47,021	228,107
-6	+52	+2
	181,086 -6 re compiled on a	181,086 47,021

CENTRAL STATES BREAKING STOCK Mostly prices were unchanged. Offerings adequate for the light to moderate demand. Many breakers were attempting to weather the upcoming Easter market with regular commitments and company owned production. Heavy nest runs continue to be held with more confidence. Floor stocks adequate to fully adequate. Schedules usually full-time. Trade sentiment mostly steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS. CENTS PER DOZEN

10 DREAKERS, CENTS PER DOZEN.		
	RANGE	MOSTLY
NEST RUN	28-31	28-30
CHECKS & UNDERGRADES	11-16	
CENTRAL STATES AREA:		
AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, MC, ND, MC, ND,	NE,OH,OK	,SD,TX,WI

SOUTH CENTRAL HEAVY LIVE HEN. Trading levels were slightly lower compared to the past week. Demand was moderate for at least adequate offerings of spent hens. Processing schedules were normal and provided sufficient product to cover a fair demand. Trade sentiment was generally steady. HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-FEB-02

AVG AT FARM BUYER LOADING 7-12 CENTS/LB. 8-9 8.83

RANGE

AT FARM BUYER LOADING 7-12 CENTS/LB. 8-9 8.83 *WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were slightly lower when compared to a week earlier. Offerings were generally adequate for trade requirements. Demand was mostly fair but unaggressive. Processing schedules were normal to less than normal. The undertone was steady. HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-FEB-02

RANGE MAJORITY WTD AVG

MAJORITY WTD

AT FARM BUYER LOADING 6.75-10.5 CENTS/LB. 8.5-9 8.75
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM FEB 25, 2002 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
	Nor	theast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	11.3	19.4	9.1	12.9	13.6	66.3
	Change	1.5	-0.3	1.1	-0.7	1.6	5%
Ex Lge	Curr Wk	29.3	37.4	14.7	26.9	27.8	136.1
	Change	-1.6	2.1	-1.5	2.8	-0.5	1%
Large	Curr Wk	47.2	102.9	86.7	79.3	110.7	426.8
	Change	12.0	-1.6	14.5	5.0	-4.9	6%
Medium	Curr Wk	16.4	36.2	19.2	24.2	29.0	125.0
	Change	1.2	-8.5	-1.1	1.2	6.9	0%
Small	Curr Wk	4.0	9.5	6.0	7.1	7.7	34.3
	Change	-0.5	1.4	2.1	2.6	-2.1	11%
Misc	Curr Wk	4.7	22.3	7.1	10.8	6.4	51.3
	Change	0.9	-1.8	0.0	-1.5	0.1	-4%
Ungrade	dCurr Wk	27.6	74.1	25.2	27.1	34.4	188.4
	Change	5.3	2.8	3.9	-6.9	5.7	6%
Total	Curr Wk	140.5	301.8	168.0	188.3	229.6	1028.2
Percent	Change	15%	-2%	13%	1%	3%	4%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking S	1028.2 Stock 2/ 278.5	4% -10%	170 38
Total Shell Egg	1306.7	1%	208

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

Northeast CENT CENT Atl Pacific
121.7 307.7 149.0 185.8 222.8 987.0

Breaking Stock revised to 308.1

<u>CANADIAN EGGS</u> MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF FEBRUARY 11, 2002

GRADE A XLARGE LARGE MEDIUM SMALL
183.8 179.8 169.8 113.6
MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK
COMMENCING FEBRUARY 11, 2002 AS ESTABLISHED BY
ONTARIO EGG AND FOWL PRODUCERS MARKETING
BOARD.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL	
	141	141	131	77	

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TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR FEBRUARY 22, 2002 CURRENT LOADS 25.50 FUTURE LOADS 11.00 TOTAL LOADS 36.50

	SE		NE	M۱	V LOADS		5	SC	N۱	N	S	W LC	DADS
CLASS	ORG DST	ORG	DST	ORG	DST	CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	38.00 53.00	_	40.00	48.00	— 16.00	GNR W 1	_	52.00	_	_	_	_	11.00
GNR W 2		_	_	_	— 1.00	GNR W 2	_	_	_	_	_	_	1.00
GNR W 4		26.50	27.50	_	— 1.00	GL W J	_	_			_	66.00	1.00
GNR BR 1		49.50	51.00	_	— 1.00	GL W XL	_	_	_	_	_	61.44	4.50
GL W J		_	_	55.00	— 1.00	GL W LG	_	_	_	58.50	_	59.75	3.00
GL W XL	51.00 55.00	47.50	49.00	50.55	— 9.25	GL W MD	_	39.00	_	_	_	44.75	1.25
GL W LG	51.00 55.00	_	_	50.33	— 3.75								
GL W MD		32.00	34.00	36.00	— 3.25								
NRBS - 39		13.00	15.00		— .25								

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 02/16/02-02/22/02														
CURRENT	LOADS 111	.50		FUT	URE LO	ADS	95.75			TOT	AL LOA	DS 20	7.25	
	SE		NE	N	/W I	OADS		5	SC	N	W	SW	<i>l</i> 1	LOADS
CLASS	ORG DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	34.50 41.82	35.13	38.25	45.18	35.25	71.00	GNR W 1	38.00	48.50	_	_	_	_	35.00
GNR W 2		_	_	_	36.00	8.00	GNR W 2	_	_	_	_	_	_	1.00
GNR W 3		_	_	29.00	28.25	5.00	GNR W 4	_	23.50	_	_	_	_	2.00
GNR W 4	27.00 27.00	26.50	27.50	23.75	30.00	7.00	GNR BR 1	61.00	63.00	_	_	_	_	3.00
GNR BR 1		49.50	51.00	54.00	_	2.00	GL W J	53.50	_	_	_	_	63.64	2.75
GL W J		_	_	53.71	_	1.75	GL W XL	_	53.67	_	_	_	57.61	17.00
GL W XL	51.00 48.86	44.21	47.17	47.93	47.00	42.25	GL W LG	_	51.00	_	58.50	_	56.04	32.75
GL W LG	51.00 46.54	42.25	43.75	46.70	49.00	48.25	GL W MD	_	41.50	_	41.25	_	39.32	8.50
GL W MD	30.00 33.60	31.18	33.00	32.04	32.33	20.50	NRBS - 45	_	26.50	_	_	_	_	1.00
GL W SM		24.00	26.25	_	20.00	2.25	NRBS - 42	20.00	_	_	_	_	_	1.00
NRBS - 48		27.81	29.56	26.50	29.33	16.00	NRBS - 39	20.00	22.00	_	_	_	_	1.00
NRBS - 45		_	_	_	_	1.00								
NRBS - 42		_	_	_	24.00	1.00								
NRBS - 39		14.90	16.50	_	18.50	10.25								
NRBS - 36		_	_	10.00	12.00	1.00								
WEIGHTE	AVERAGE PI	RICES A	RELIST	ED EOR	VARIO	IIS CI AS	SSES PRICEI	RV OR	ICINI ANI	D/OR DE	ΤΔΙΛΙΤΡ	ION FO	R 6	

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 02/10/02 - 02/16/02										
State	# Cases Shipped To	# Cases Shipped To	# Cases Shipped To	Total State						
	Northern, CA	Central, CA	Southern, CA							
Arkansas	0	0	3,350	3,350						
Colorado	0	0	3,649	3,649						
Iowa	2,244	2,410	41,237	45,891						
Michigan	0	0	840	840						
Minnesota	0	0	5,040	5,040						
Mississippi	0	0	850	850						
Missouri	0	0	6,168	6,168						
Nevada	0	0	643	643						
New Hampshire	0	0	2,370	2,370						
Ohio	0	0	4,150	4,150						
Oregon	1,543	0	0	1,543						
Pennsylvania	0	0	510	510						
South Dakota	0	0	600	600						
Texas	0	780	900	1,680						
Utah	0	0	9,028	9,028						
Washington	0	0	900	900						
Wisconsin	0	0	1,114	1,114						
TOTAL	3,787	3,190	81,349	88,326						
SHIPPED TO MILITARY	0	0	0	0						
SHIPPED TO NONMILITARY	3,787	3,190	81,349	88,326						

NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 120-123
 79-82
 71-74
 56-59
 25-28

HONOLULU, OAHU-WHITE SHELL EGGS

Receipts from the mainland: 2/10/02-2/16/02

30-dozen cases 5,993
Receipts from the mainland: 2/3/02-2/9/02
30-dozen cases 6,627

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

JUMBO EX-LARGE LARGE MEDIUM SMALL 56-66 49-53 47-52 36-39 25-29

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

EX-LARGE LARGE MEDIUM SMALL 69.74 68.43 56.19 45.51

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 35-38 20-24 7-10

<u>COLD STORAGE MOVEMENT-FROZEN EGGS</u> (In Thousands)

ON HAND	02/18/02	02/11/02	02/19/01
PACIFIC COAST	427	280	106
LOS ANGELES	384	242	77

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